Challenges in the Modernization of Statistical Production Process







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Two Critical Questions

- Are we happy with the current production process and the products?
 - Do we need to save money, increase productivity, improve information value

- How can we improve this?
 - improving quality, timeliness, marketing, usefulness, credibility, relevance, impact

Review: Statistical Production Process (I)

Measurement Framework

- Defining the Domain
 - eg: Tourism: expenditure on product/services

- International Standards
 - International Manual on Tourism Statistics
- Metadata: Definitions and Explanations

Review: Statistical Production Process (II)

Data Collection Instruments and Processes

- How to collect?
 - questionnaire, administrative sources, active or passive sensors, unmanned devices
- What is the process?
 - pre-arranged interviews, random choice, internet collection, sms, fax, automated devices

Review: Statistical Production Process (III)

Data Editing, Analysis and Archival

- Editing: manual or automatic, level of precision
- Analysis: pre-determined or data-mining
- Archival: protocol for storage and retrieval

Review: Statistical Production Process (IV)

Output Production

- Types of output: hard copy, soft copy, internet
- Media Mode: press briefing, interview, circular
- Interpretation and Explanation

Generic Framework on Statistical Production Process

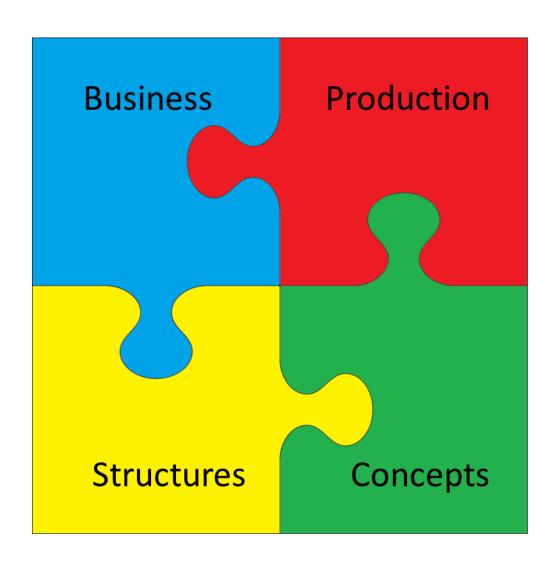
 Global statistical community desires a generic framework to review statistical production process

- International agreed modules on each of the production process with technical specifications
- Conference of European Statisticians leading this work. Two models proposed.

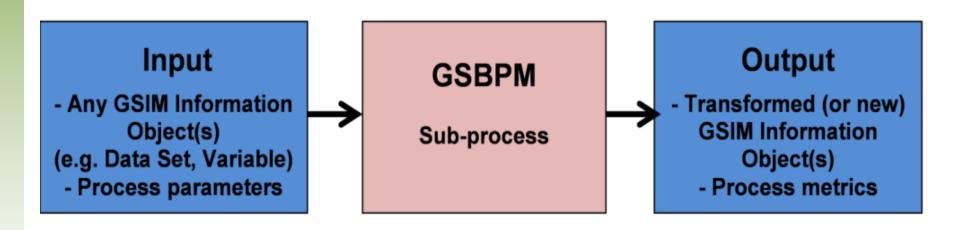
Generic Statistical Business Production Model (GSBPM)

Quality Management / Metadata Management								
1 Specify Needs	2 Design	3 Build	4 Collect	5 Process	6 Analyse	7 Disseminate	8 Archive	9 Evaluate
1.1 Determine needs for information	2.1 Design outputs 2.2	3.1 Build data collection instrument	4.1 Select sample	5.1 Integrate data	6.1 Prepare draft outputs	7.1 Update output systems	8.1 Define archive rules	9.1 Gather evaluation inputs
1.2 Consult & confirm needs	Design variable descriptions 2.3 Design data	3.2 Build or enhance process components	4.2 Set up collection 4.3 Run	5.3 Review, Validate & edit	6.2 Validate outputs	7.2 Produce dissemination products	8.2 Manage archive repository	9.2 Conduct evaluation
1.3 Establish output objectives	collection methodology 2.4 Design frame	3,3 Configure workflows	collection 4.4 Finalize collection	5.4 Impute	6.3 Scrutinize & explain	7.3 Manage release of dissemination	8.3 Preserve data and associated metadata	9.3 Agree action plan
1.4 Identify concepts	& sample methodology 2.5 Design statistical	3.4 Test production system		Derive new variables & statistical units	Apply disclosure control 6.5 Finalize	7.4 Promote dissemination	8.4 Dispose of data & associated	
Check data availability 1.6 Prepare	processing methodology	Test statistical business process		Calculate weights 5.7 Calculate	outputs	7.5 Manage user	metadata	
business case	Design production systems & workflow	3.6 Finalize production system		aggregates 5.8 Finalize data files		support		

Generic Statistical Information Model (GSIM)



GSIM and **GSBPM**



Drivers for Modernization

- Rapid advancement in technology
 - internet, geospatial, video, speed, server space, sensors
- Changing attitudes of respondents and users
 - Respondents less cooperative,
 - Users demand timely, relevant data

- Evolving information value-chain
 - Need to compete and establish information value

A. Modernizing Data Collection

- Traditional surveys less emphasized. Too time consuming. Too slow;
- Multi-mode approach: internet, call center, administrative source, fax, sms, sensors;

- Active or passive data collection;
- Back-end system support and integrative environment important;

Mobile Phone Positioning Data for Tourism Statistics

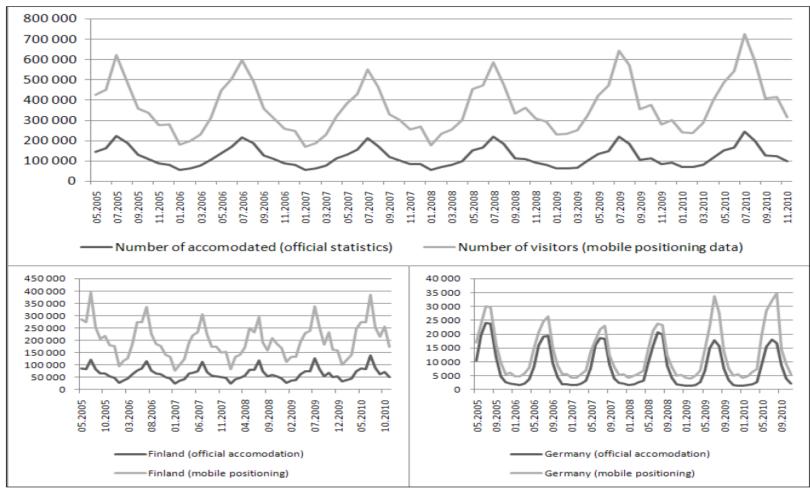
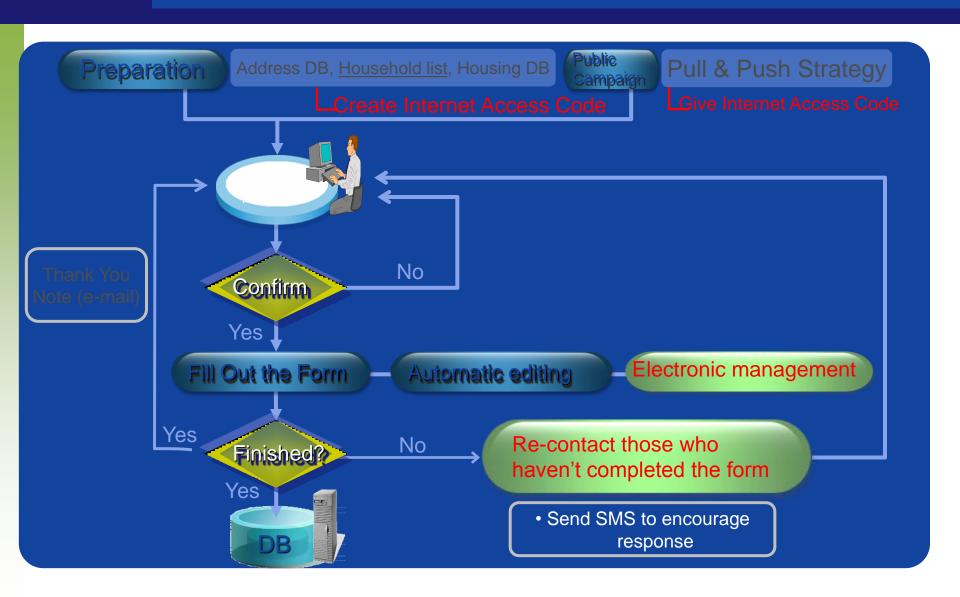


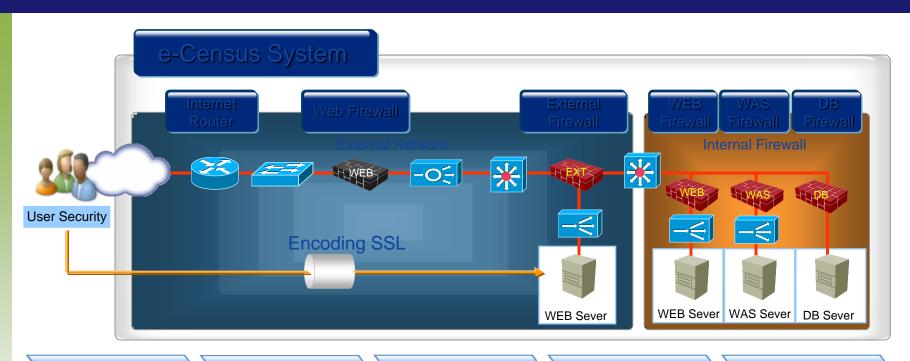
Figure 3. Comparison of official and passive mobile positioning based inbound tourism statistics for all tourists, Finns and Germans.

Source: Mobile Telephones and Mobile Positioning data as source for statistics: Estonian Experiences, Ahas et. Al. (2011)

Korea Internet Census



Internet Census Security



User Security (Level 1)

Network Security (Level 2) Web Service (Level 3)

Server Security (Level 4)

DB Security (Level 5)

PC Security

- PC keyboard
- Web browser
- No capture
- Encoding SSL

Access Control

- Separating internal and external network
- Control irregular traffic

Web Service Security

Web Firewall

Security OS

Controlling accesses to server

Encoding Data

Encoding personal information

B: Modernizing User Engagement

 Recognized importance of consulting users extensively and systematically

UK Example:

- Measuring 'national well-being'
- 175 events, 2750 people, 34000 responses

Australia Example:

- measuring 'aspirations and progress':
- advisory panel, social media, national forum, government workshops, international review

C: Modernizing Spatial Reference

Recognized importance of location-based information and pervasive use in devices

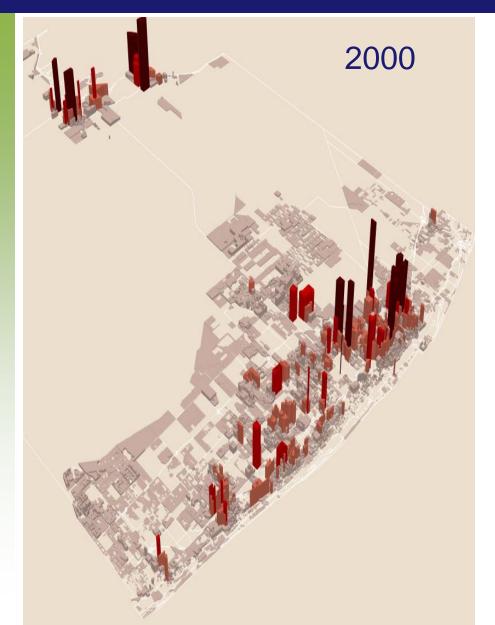
- Statisticians use 'Metric'; geospatial information use 'polygons' as basic unit.
- Need a common language through geo-coding;
 All statistical data should be geo-coded
- UNSC considered 'Statistical-spatial framework' in 2013 session

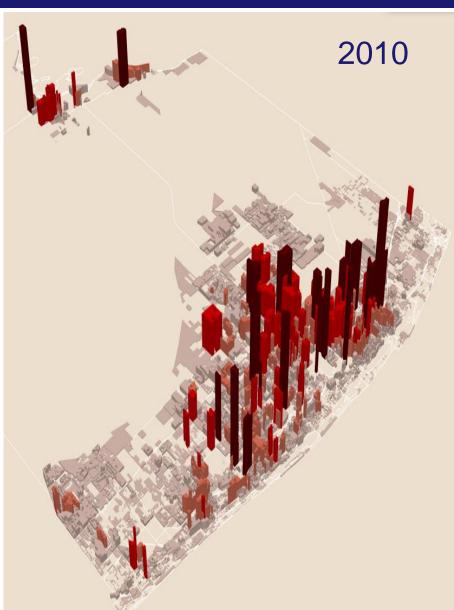
Spatial Data Analysis



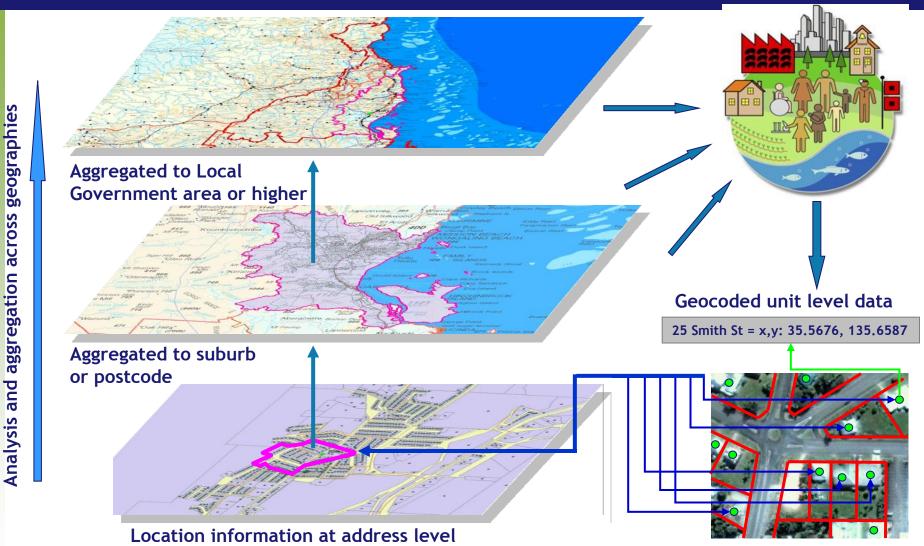
Source: Alan Smith

3-D Sub Population Analysis





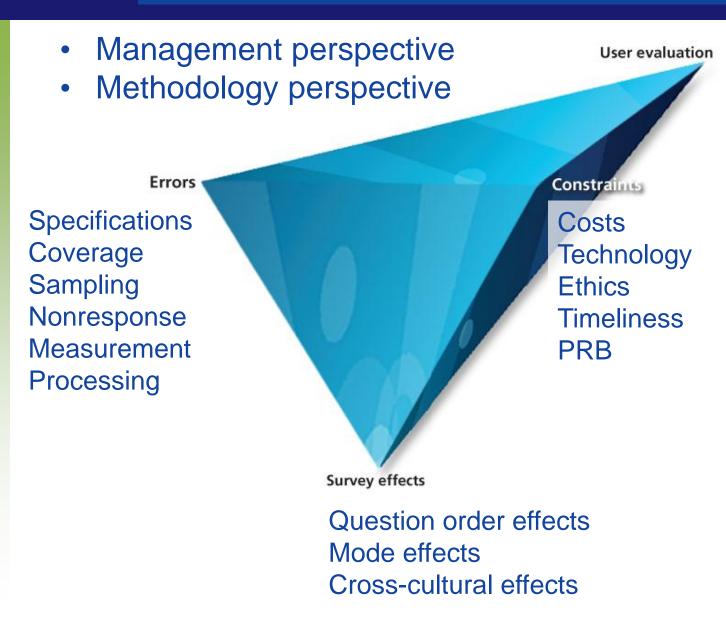
Location Information Framework



D. Modernizing Quality Assurance

- Quality assurance becomes more important especially after the Mexico/Greece case;
- European Commission puts strong emphasis with special mandate given to Eurostat;
- UNSC approved National Quality Assurance
 Framework with 19 dimensions in 2012 grouped
 under 4 headings: a) the statistical system, b)
 the institutional arrangement, c) managing
 statistical process, d) managing statistical output

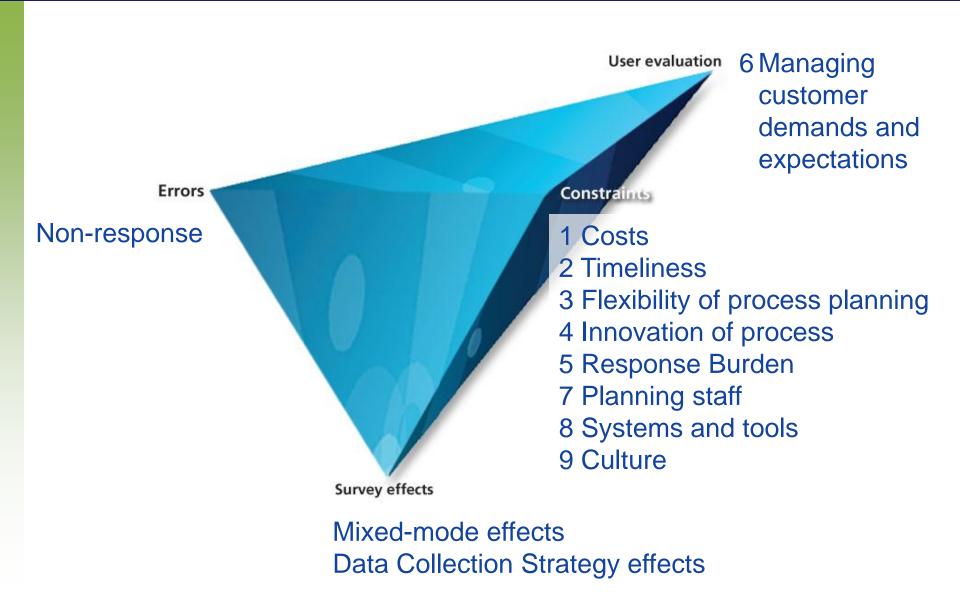
The Quality Diamond



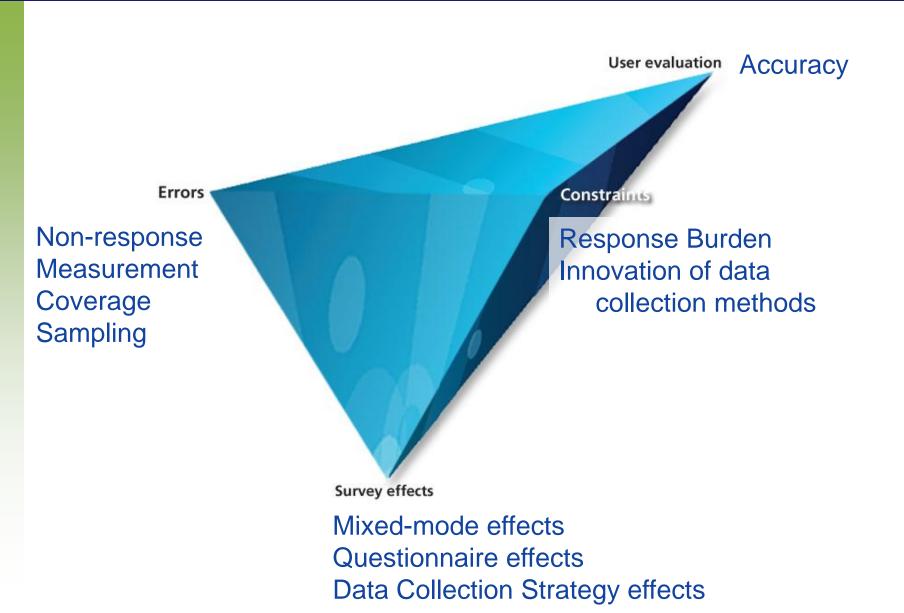
Relevance
Accuracy
Timeliness
Punctuality
Accessibility
Clarity
Comparability
Coherence

(Eurostat Quality Dimensions, 2011)

The Quality Diamond: The Management Perspective



The Quality Diamond: The Methodology Perspective

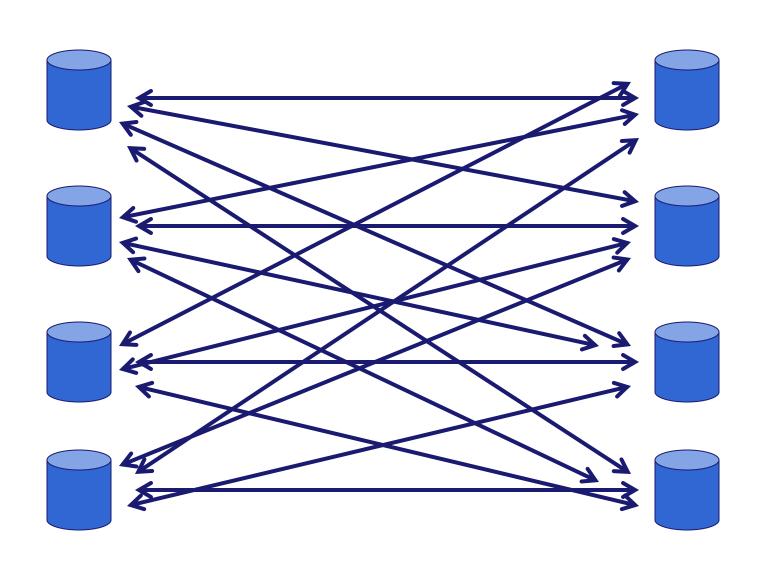


E. Modernizing Data Exchange

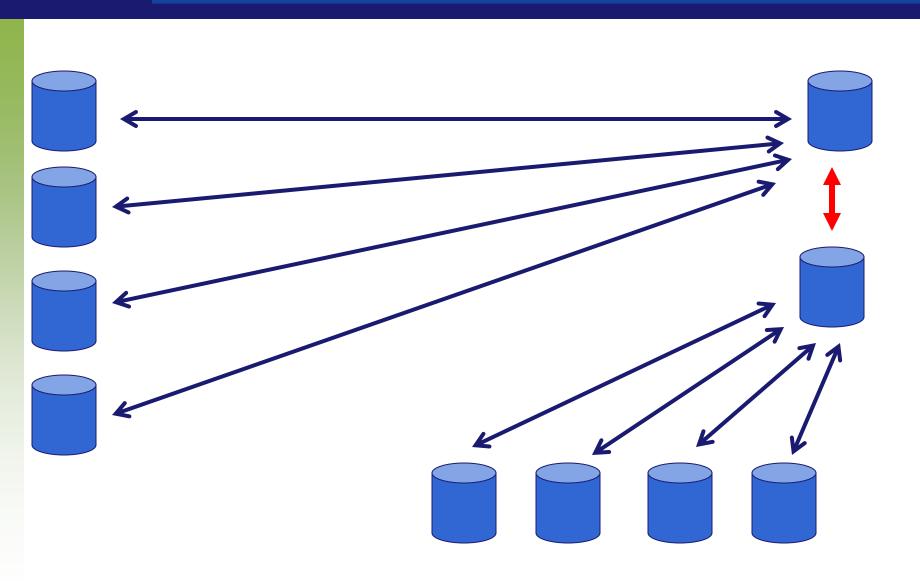
- Modern statistical system relies heavily on data exchange; no more 'silo'
- How to transfer data effectively?
- SDMX has become global standard for data exchange, led by 7 agencies

UN adopts SDMX as global exchange standard

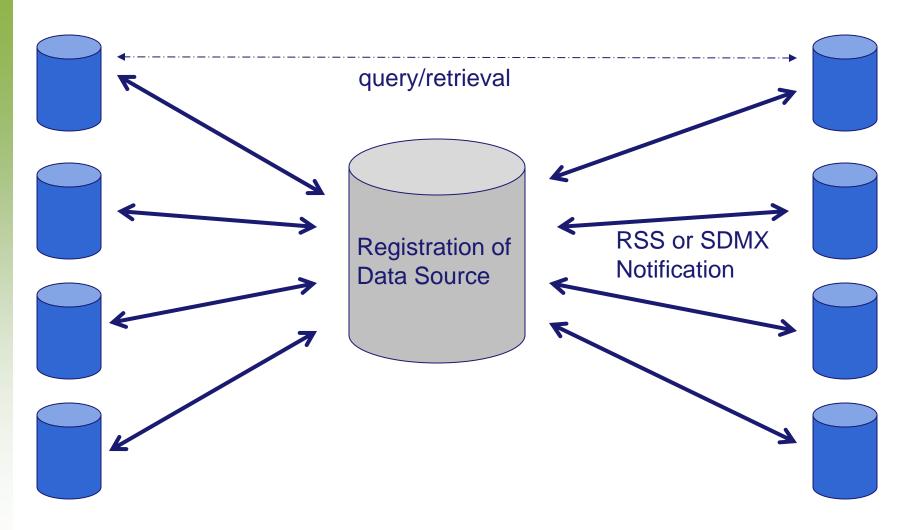
Bilateral Exchange



Gateway Exchange



Data/Metadata-Sharing Exchange



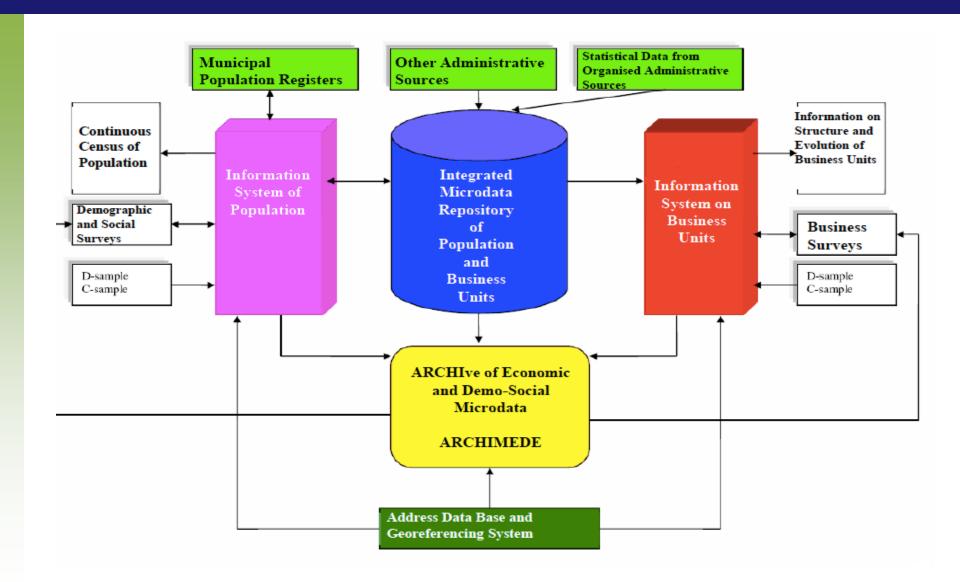
Data/Metadata Reporters Data/Metadata Consumers

F. Modernizing Archival and Retrieval

- Data can be used anytime, anywhere.
- Data Archival: Principle of Immutability.
 - meta data important, data catalog
- Data retrieval: new standards emerging in health care or financial industries. Indexing and search capabilities

TheWorld Bank has developed special tool kits

Italy Data Archival System



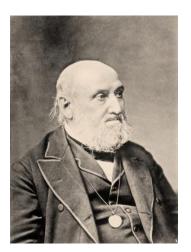
G. Modernizing Dissemination

- Data dissemination has undergone the most changes with the Open Data era
- Much more will happen in the future as technology rapidly changes

 But resistance is still there. More political than technological.

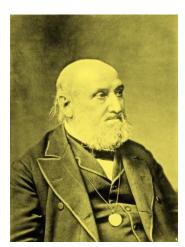
The Old Rule

William Farr (1807-1883)







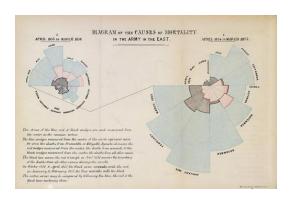


"You complain that your report would be dry [without the graphics]...

...THE DRYER THE BETTER.

Statistics should be the *dryest* of all reading"

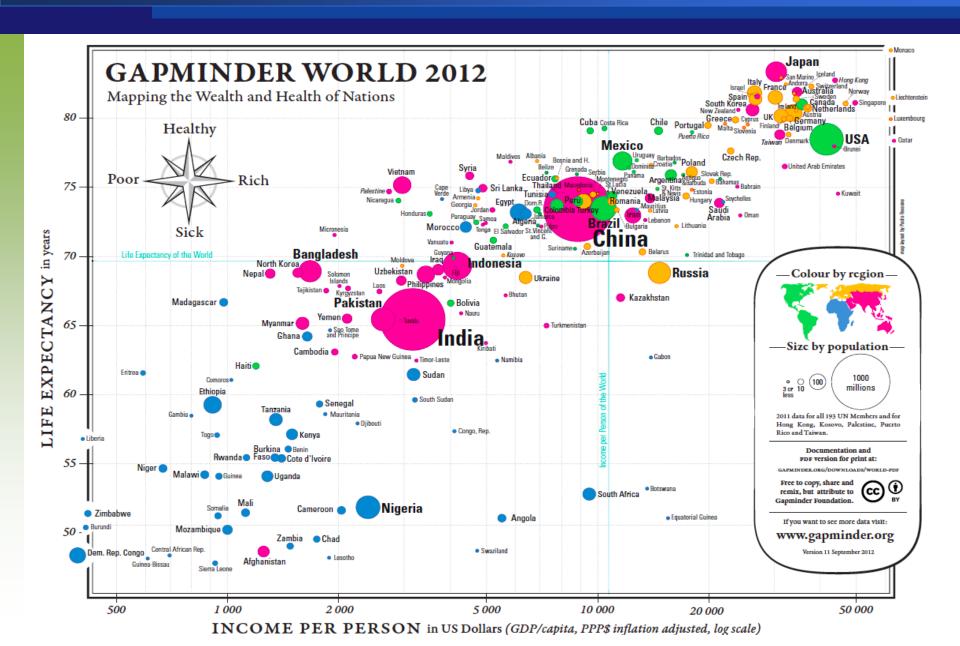
letter to Florence Nightingale, 1861



Modernizing Dissemination

- Open data initiative, access to microdata
- Transiting from print version to multipleplatforms: web, mobile, more interactive
- Catering to users at different level userdefined data needs
- Forums for discussion/inputs
- From information providers to knowledge builders
- Visualization
- Location specific data dissemination

Data Visualization



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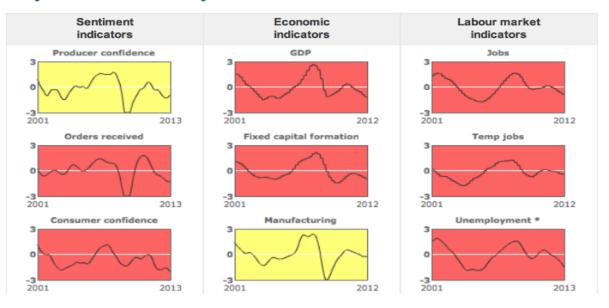
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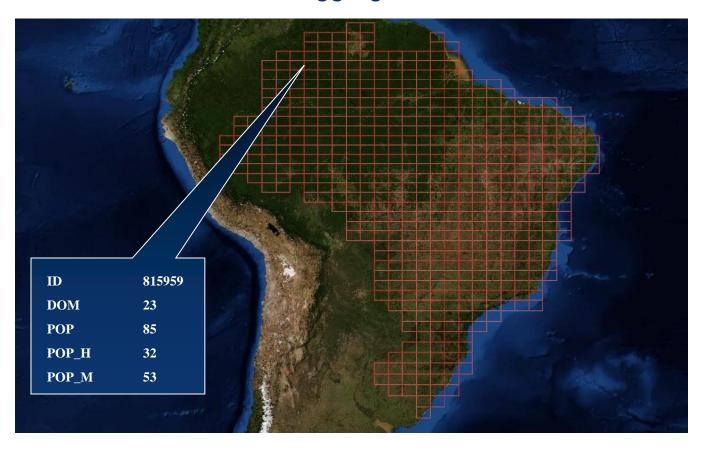
Business Cycle Dashboard February 2013



Spatial data Dissemination

Statistical Grids:

 hierarchical spatial structures formed by regular cells and used to make aggregated data available

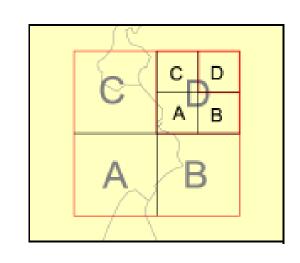


Source: IBGE

Statistical Grid as Basis

Statistical Grids:

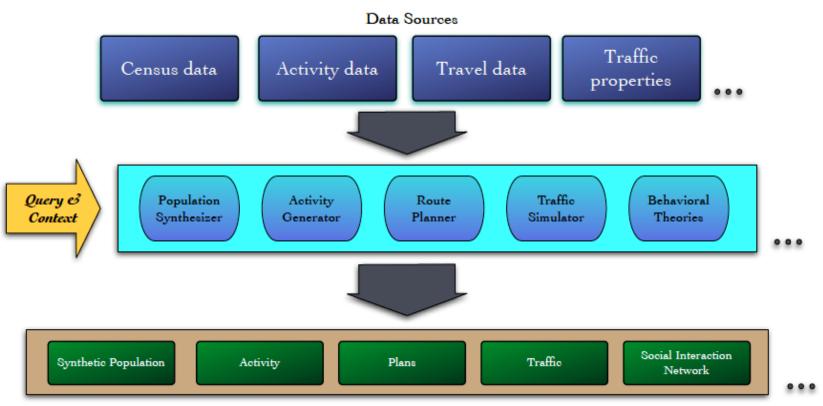
- independence from political-administrative boundaries
 - → direct comparability
- no change over time
 - → direct comparability
- regular distribution
 - → computing efficiency
- hierarchical structure
 - → allows multi-scale analyses
- easily handled with GIS tools
- vector or raster data structure



Source: IBGE

New Frontier: Dynamic Complex System Analysis

Figure 2: Schematic of the information integration process



Contextually Structured Synthetic Information

Conclusions

- A new world of possibilities, with new product lines and improved productivity;
- Use of technology will intensify rapidly;
- Incorporate Data Analytics and Complex Systems in official statistics;
- Official statisticians must adopt new image;
- Be prepared for <u>Rapid Future Changes</u>.